



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB Number: 3235-0076

Expires: May 31, 2005

Estimated average burden hours per response _16.00

SI	C U	SE ON	LY
Prefix			Serial

Name of Offering (check if this is an am	nendment and name has changed, and indicate change	:.)
Filing Under (Check box(es) that apply): Type of Filing: New Filing Amend	Rule 504 Rule 505 Rule 506 Section	on 4(6) ULOE
	NTIFICATION DATA	[]
1. Enter the information requested about the	issuer	
Name of Issuer (check if this is an amen ALTAR BOYZ LIMITED PARTNERSH	ndment and name has changed, and indicate change.)	05047932
Address of Executive Offices c/o Roy Gabay Productions	(Number and Street, City, State, Zip Code) 262 West 38th Street, Suite 1106 New York, New York 10018	Telephone Number (Including Area Code) (212) 997-5399
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
Brief Description of Business		<u> </u>
Dramatico-musical stage play, entitled "AL	TAR BOYZ"	
Type of Business Organization corporation limited Liabil		nited Partnership PROCESSED
	Month Year	74W E 3 2000
Actual or Estimated Date of Incorporation or	Organization: November 2004	X Actual D Estimated FINANCIAL
Jurisdiction of Incorporation or Organization:	: (Enter two-letter U.S. Postal Service abbreviation f CN for Canada; FN for other foreign jurisdiction)	for State:
		NY

GENERAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W. Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee. State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate Federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filling of a federal notice.

A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities Each executive officer and director of corporate issuers and of corporate general and managing partners of Liability Company issuers; and Each general and managing partner of Liability Company issuers. Check Box(es) that Apply: X Promoter ☐ Executive Officer ☐ Director **⊠**General and/or Beneficial Owner Managing Partner Full Name (Last name first, if individual) DAVENPORT THEATRICAL ENTERPRISES, INC. Business or Residence Address (Number and Street, City, State, Zip Code c/o Ken Davenport, 201 West 70th Street, Suite 30G, New York, New York 10023 Check Box(es) that Apply: X Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director **⊠**General and/or Managing Partner Full Name (Last name first, if individual) AIW/BOYZ, LLC Business or Residence Address (Number and Street, City, State, Zip Code c/o Robyn Goodman, 145 West 45th Street, 7th Floor, New York, New York 10036 Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director · ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Executive Officer Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Executive Officer Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ General and/or ☐ Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Executive Officer ☐ General and/or Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner □ Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: ☐ Promoter □ Executive Officer ☐ Director General and/or ☐ Beneficial Owner Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

` ' '				В. І	NFORMA	LION ARC	OUT OFFE	RING				
										Ye	s No	
1.	Has the issu	er sold, or d	oes the issu	er intend to	sell, to nor	n-accredited	l investors	in this offer	ing?		X	
		,			in Appendi							
2.	What is the	minimum in								\$2	,500	
					`					Ye	s No	
3.	Does the off	ering permit	joint owner	ship of a s	ingle unit? .			••••••	•••••	X		
4.	Enter the int											
	remuneration											
	person or ag than five (5)											
	dealer only.	persons to t	isted are	associated	persons or	such a oron	ici oi deale.	r, you may	oct formi m	c morman	on for that	oroner or
	•											
Full Nan	ne (Last name	e first if ind	lividual)					<u> </u>				
	Te (East main											
Business	or Residence	e Address (N	lumber and	Street, City	y, State, Zip	Code)				134		
Name of	Associated I	Broker or De	aler									
States in	Which Perso	n Listed Ha	Solicited c	r Intends to	o Solicit Pu	rchasers				·		
5 m 1				i intones t	o somen ra	01145015						
	ck "All State	s" or check	individual S	tates)	. □All Stat	es						
[AL]		[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT [RI]] [NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ]	[NM]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA]
			·	[TX]	[UT]	[• 1]	[VA]	[WA]	[(()	[44.1]	[44 1]	[PR]
Full Nan	ne (Last name	e nrst, n ma	ividuai)									
Business	or Residence	Address (N	lumber and	Street, City	y, State, Zip	Code)						
Name of	Associated F	Broker or De	aler									
States in	Which Perso	n Listed Has	Solicited o	r Intends to	o Solicit Pu	rchasers			V			
(Che	ck "All State	s of theth	marviduai S	tates)	☐ All State	es						
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT		[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Nan	ne (Last name	e first, if ind	ividual)									
Business	or Residence	Address (N	lumber and	Street, City	y, State, Zip	Code)		g = -				
Name of	Associated E	Broker or De	aler							"		
States :=	Which Perso	n Lietad II-	Solioito d -	r Intanda t	o Colinia Des	rohacera						
-	ck "All State			,	☐ All State		נחבי	(DC)	ו דין	(CA)	(117)	(II)
[AL] [IL]	[AK] [IN]	[AZ] [IA]	[AR] [KS]	[CA] [KY]	[CO] [LA]	[CT] [ME]	[DE] [MD]	[DC] [MA]	[FL] [MI]	[GA] [MN]	[HI] [MS]	[ID] [MO]
[MT]		[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

1.	"O" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\sigma\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$ <u> </u>	\$ <u>-0-</u>
	Equity	\$ <u> </u>	\$ <u>-0-</u>
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	\$ <u>-0-</u>	\$ <u>-0-</u>
	Limited Liability Company Interests	\$ <u>-0-</u>	\$ <u>-0-</u>
	Other (Specify: Limited Partnership Interests)	\$1,000,000	\$1,000,000
	Total	\$1,000,000	\$1,000,000
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchase
	Accredited Investors	-31-	-\$1,000,000-
	Non-accredited Investors	-0-	-0-
	Total (for filings under Rule 504 only)		
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.		
	Type of offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$ <u>-0-</u>
	Printing and Engraving Costs		\$ <u>1,500.00</u>
	Legal Fees 🗵		\$ 10,000.00
	Accounting Fees		\$ <u>2,500.00</u>
	Engineering Fees		\$ <u>-0-</u>
	Sales Commissions (specify finders' fees separately)		\$ <u>-0-</u>
	Other Expenses (identify) Blue Sky Filing Fees		\$ <u>1,250.00</u>
	_		\$ <u>15,250.00</u>
	TotalX		$\psi_{\perp \omega_1 = \omega_2 \cup \omega_2}$

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND US	E OF PROCEE	EDS	
b. Enter the differences between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."			\$984,750
5. Indicate below the amount of the adjusted gross proceeds to the issuer or proposed to be used for each of the purposes shown. If the amount of any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Questions 4.b above.			
	Payments to Officers, Directors, & Affiliates		Payments To Others
Salaries and fees	\$		\$ _
Purchase of real estate	\$		\$ _
Purchase, rental or leasing and installation of machinery and equipment	\$		\$ _
Construction or leasing of plant buildings and facilities	\$		\$ _
Acquisition of other business (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	\$		\$ -
Repayment of indebtedness	\$		\$
Working capital	\$	X	\$984,750
Other (specify):			
	\$		
Column Totals	\$	X	\$984,750
D. FEDERAL SIGNATURE			
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If the signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Conformation furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Ru	mmission, upon		
Issuer (Print or Type) Signature		Date	ed as of
ALTAR BOYZ LIMITED PARTNERSHIP		February 14, 2005	
Name of Signer (Print or Type): Title of Signer (Print or Type):			
Ken Davenport President of Davenport Theatrical En	terprises, Inc.,	Gene	ral Partner
	<u> </u>		
ATTENTION			
Intentional misstatements or omissions of fact constitute federal criminal vi	olations. (Se	ee 18	U.S.C. 1001.)